



## Project Funding Program

### Summary:

Our Project Funding Program offering is for select clients and industries.

As the project owner, the Client is required to bring a minimum amount of funds to the project (20% of the total projected budget), and the Client can be provided with up to 4x the initial amount already raised, and in place (the remaining 80%) to fulfill the budget.

For clients with a specific project to finance, or who have a series of projects that can be approved through a funding pool, our program can provide a Credit Facility of up to 4X the amount of the Client's Initial Deposit.

- Minimum Initial Deposit amount is \$20M USD – no maximum.
- All in cost range up to 10% p.a.
- Clients keep their Initial Deposit capital in safe keeping. Their Initial Deposit is never drawn upon, nor exposed to any risk.
- For Initial Deposits of \$20M USD or more, the funds would remain in the Client's own bank account.
- The project is then funded per a monthly draw down schedule that is agreed by both parties (and the group's insurer) as part of the Loan Contract.

### Process:

- Our funding partner performs initial due diligence on the project.
- If the project is approved, BCP affiliated lender will then provide a Term Sheet to the Client, outlining the specific terms and conditions of the eventual Loan Agreement.
- There are NO additional personal or corporate guarantees required. There will only be a General Security
- Agreement against the asset/project that the loan funds are being used for.
- Upon receipt of the signed & initialed Term Sheet, BCP affiliated lender will prepare the Loan Agreement, General Security Agreement and Note Payable for the Client's review.
- Upon receipt of the signed & initialed Loan Agreement, General Security Agreement and Note Payable by BCP affiliated lender, the Client will be required to deposit their Initial Deposit into a project account, in most cases in their own bank with oversight from a qualified 3rd Party Custodian.
- At any time during the term of the loan, the Client may exit the loan; however, any disbursements that were made to the borrower must be fully repaid upon exit.
- At all times the Client's Initial Deposit will remain in a secure account, is never drawn upon, nor exposed to any risk.
- The Client can withdraw their Initial Deposit from the project account or project escrow once the loan disbursements are complete.

## At the end of the term of the loan, the borrower has four options:

- 1) Pay off the loan as per the Loan Agreement.
- 2) Renew the agreement for up to another 48 months under the same terms and conditions as the original agreement.
- 3) Convert all or part of the outstanding debt into equity in the project based on a previously agreed upon formula.
- 4) Convert the outstanding debt to a long-term mortgage.

If our Project Funding Program is potentially of interest, please contact us for further information.

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More details available at <https://acevips.com/funding/>

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